

广州广日股份有限公司

2014 年半年度报告摘要

1.1

1.2

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|--|-------------------|--|--------|
| | | | 600894 |
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| | | | |
| | 020-38371213 | | |
| | 020-38379503 | | |
| | grgf@guangrif.com | | |

2.1

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|---|------------------|------------------|-------|
| | | | (%) |
| | 6,770,091,866.70 | 5,477,540,765.71 | 23.60 |
| | 3,977,709,378.20 | 2,995,092,373.79 | 32.81 |
| | | | (%) |
| | -76,734,044.14 | -8,504,646.91 | |
| | 2,117,514,260.10 | 1,843,249,752.76 | 14.88 |
| | 308,883,352.57 | 238,663,378.40 | 29.42 |
| | 308,336,542.38 | 237,643,395.74 | 29.75 |
| % | 9.47 | 10.64 | 1.17 |
| | 0.3859 | 0.3027 | 27.49 |
| | 0.3859 | 0.3027 | 27.49 |

2.2

5%

| | | | | | |
|-----|--|-------|-------------|------------|--------|
| | | | | | 24,718 |
| () | | | | | 0 |
| 10 | | | | | |
| | | (%) | | | |
| | | 56.06 | 482,056,355 | 0 | 0 |
| | | 2.92 | 25,130,714 | 2,678,571 | 0 |
| | | 2.61 | 22,418,218 | 3,214,286 | 0 |
| | | 1.57 | 13,470,000 | 0 | 0 |
| | | 1.51 | 12,999,530 | 10,204,081 | 0 |
| | | 1.40 | 12,000,000 | 0 | 0 |
| | | 1.35 | 11,585,938 | 11,585,938 | 0 |
| | | 1.32 | 11,315,542 | 3,214,286 | 0 |
| | | 1.28 | 11,035,714 | 3,035,714 | 0 |
| | | 1.16 | 9,970,780 | 0 | 0 |

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| | | | | (%) | (%) | % |
|---|------------------|------------------|-------|--------|--------|------|
| 1 | 1,798,421,211.67 | 1,399,718,377.19 | 22.17 | 16.17 | 13.55 | 1.80 |
| 2 | 306,507,878.57 | 237,798,407.51 | 22.42 | 8.47 | 1.22 | 5.55 |
| | 2,104,929,090.24 | 1,637,516,784.70 | 22.21 | 14.98 | 11.58 | 2.38 |
| | | | | (%) | (%) | % |
| | 601,779,780.79 | 468,371,383.24 | 22.17 | 33.59 | 38.93 | 2.99 |
| | 7,285,917.75 | 6,638,362.67 | 8.89 | -67.76 | -68.59 | 2.39 |
| | 937,928,793.60 | 728,601,303.66 | 22.32 | 3.34 | -1.07 | 3.46 |
| | 68,664,630.10 | 44,665,126.84 | 34.95 | 28.8 | 23.79 | 2.63 |
| | 237,843,248.47 | 193,133,280.67 | 18.80 | 3.74 | -2.87 | 5.52 |

| | | | | | | |
|-----|------------------|------------------|-------|--------|--------|------|
| | 148,002,203.71 | 123,330,362.44 | 16.67 | 4.87 | 4.25 | 0.50 |
| LED | 103,424,515.82 | 72,776,965.18 | 29.63 | 294.94 | 270.55 | 4.63 |
| | 2,104,929,090.24 | 1,637,516,784.70 | 22.21 | 14.98 | 11.58 | 2.38 |

3.2.2

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| | | |
| | 1,050,397,577.49 | -3.85 |
| | 180,638,264.13 | 73.70 |
| | 388,374,790.59 | 23.00 |
| | 159,733,108.46 | -2.36 |
| | 29,930,657.24 | 6.68 |
| | 256,241,061.09 | 139.25 |
| | 16,461,071.94 | 416.58 |
| | 23,152,559.30 | 40.71 |
| | 2,104,929,090.24 | 14.98 |

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7,351,232.88 276,478.54



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3.5.1